

Naveen Neerukonda

Please meet Naveen Neerukonda a generous PTO Sponsor. Like many of us, Naveen grew up in Oak Brook and is now raising his family in our wonderful community. Naveen's ongoing support of our schools and the impact of his business PVA Financial make him a valuable member of our Oak Brook community.



Tell us a little bit about you? Born and raised in the Chicago area. Husband to Kavitha and father to 3 great kids and second-favorite caretaker to our golden doodle, Leo. Big Chicago Bears fan (sadly) and enjoy playing tennis, basketball and golf. Attended Washington University in St. Louis for college and got an MBA from the University of Chicago. Spent most of my career in the financial services industry and am a CERTIFIED FINANCIAL PLANNER(TM) professional.

How long have you lived in Oak Brook? Do or did your children attend D53? Lived in Oak Brook as a kid from 1988 until college and then back again in 2013. I have 3 kids...Anish (9th grade at Central), Vikram (6th grade at Butler) and Priya (5th grade at Brook Forest) who've all been in the D53 district since Kindergarten.

What company or organization do you work at right now? I'm the owner and founder of PVA Financial LLC, a financial planning and investment management firm. As a Registered Investment Advisor, PVA Financial provides individuals and high-net worth clients with comprehensive advisory services for all aspects of personal finance. I named the firm with the initials of each of my kids but somewhat coincidentally after three attributes I couldn't find when I sought out an advisor years ago...Practical, Valuable and Aligned advice.



What do you like most about your work? The vast majority of my clients are highly educated, hard-working professionals that could do the things I do if they had the time...but usually they don't. I enjoy helping clients get and/or keep them on the right track to meet their financial and personal goals in the most tax-efficient and "sleep well at night" manner.

What do you love the most about your job? No two clients have the exact same goals. Everyone is starting from a different place and have different savings and spending dynamics. I love learning about all the tips, "tricks" and advanced planning opportunities that are out there and figuring out how best to apply them individually.

What experiences and past roles have led you to where you are today? Having worked at an investment bank and two private equity firms, I've evaluated a lot of businesses and worked with a lot of investors and owners over the years. That background, along with my lifelong interest in personal finance has brought me to where I'm at today.

How do you define success? Waking up

Favorite place you've traveled? Egypt was the most interesting but Italy is my favorite

Fun fact that people probably don't know about you? I won a spring break dance competition in my early 20's.

Best restaurant you've ever been to? Alinea. Favorite spot is a small Italian restaurant in Lincoln Park named Pasta Palazzo.

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